



Welcome Fiduciary Protection for Planners and Clients Alike

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FPI, SAICA, FIA, IISA, LSSA, FSB, STEP... Just when you thought you were on top of all the acronyms relevant to you as a financial planner, along comes FISA, the Fiduciary Institute of South Africa.

FISA is a relative newcomer but in its previous form as the Association of Trust Companies (ATC), it has been around since 1932. Activities of FISA members include but are not restricted to the drafting of wills, administration of trusts and

“FISA aims to assist in transferring skills to the broader industry as well as to set and maintain high ethical standards.”