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Department:
Justice and Constitutional Development
REPUBLIC OF SOUTH AFRICA

MASTER OF THE FREE STATE HIGH COURT, BLOEMFONTEIN
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My Reference: Notices 2012
Your Reference:
Enquiries: Mr J A du Plessis
E-mail: JDUPlessis@justice.gov.za

7 SEPTEMBER 2012

MASTER'S OFFICE BLOEMFONTEIN :

NOTICE 5 OF 2012

TO ALL MEMBERS OF THE INDUSTRY

SUBJECT: REGISTRATION OF TRUSTS – ADDITIONAL DOCUMENTS TO BE LODGED FOR SUBMISSION TO SARS

Please note that my notice 3 of 2010 (copy attached for your ease of reference) is hereby withdrawn.

Kindly note that I was informed by the South African Revenue Service that copies of Trust Deeds registered at my office should be submitted directly to SARS together with the following documents:

1. Application form for Trusts (IT77TR and necessary documentation)
2. Application form for Trustees (IT77 and necessary documentation).

A copy of the letter from SARS is attached.

Yours faithfully

**MASTER OF THE FREE STATE HIGH COURT
Bloemfontein**



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Department:
Justice and Constitutional Development
REPUBLIC OF SOUTH AFRICA

MASTER OF THE FREE STATE HIGH COURT, BLOEMFONTEIN

Private Bag X 20584, BLOEMFONTEIN, 9300 • Old Southern Life Building, Cnr. of Maitland and Aliwal Street,
BLOEMFONTEIN, 9301
Tel (051) 411 8600 Fax (051) 440 6102

My ref : Notices 2010
Your ref :
Enq : Mr. J. A. du Plessis
E-mail : jduplicates@justice.gov.za

01 December 2010

MASTER'S OFFICE BLOEMFONTEIN: NOTICE 3 OF 2010

TO ALL MEMBERS OF THE INDUSTRY

SUBJECT: REGISTRATION OF TRUSTS – ADDITIONAL DOCUMENTS TO BE LODGED FOR SUBMISSION TO SARS

The current practice with the registration of trusts is that a copy of the trust deed is also submitted to my office. This copy together with a copy of the letters of authority was then forwarded to SARS in order to speed up the process of registering the trust for income tax purposes.

SARS has now requested me to also obtain a certified copy of the identity document of every trustee as they cannot register the trust for income tax purposes without it.

Since lodgment of certified copies of trustees' identity documents is already required by my office for the purpose of issuing letters of authority you are requested to submit said certified copies in duplicate in order to enable my office to send one copy to SARS.

Yours faithfully

**MASTER OF THE FREE STATE HIGH COURT
Bloemfontein**

Assessment Centre

Portfolio Maintenance

Enquiries

National Call Centre

Telephone

081 234 2112

Facsimile

Room

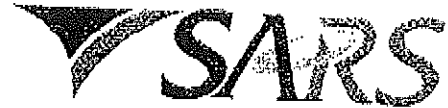
Reference

Ms. S. B. Allen

Date

2012-09-27

Mr. J Du Plessis
Master of the High Court
Bloemfontein
9301



South African Revenue Service
SARS Bloemfontein

C/O Nelson Mandela Ane Alwal Street

Bloemfontein

9301

P.O. Box 313

Bloemfontein

9300

SARS online: www.sars.gov.za

Dear Mr. J Du Plessis,

Please note that as from the 15th September 2012, members from the local SARS Office will no longer collect copies of the Trust Deeds registration from your Office.

It would be appreciated if you could inform your clients who register the Trust cases at the Master's Office accordingly. They must also be informed about the following documents that needs to be submitted to SARS directly in order to register the Trust and Trustee/S.

1. Application form for Trusts (IT77TR and necessary documentation)
2. Application form for Trustee's (IT 77 and necessary documentation)

Kind regards,

A handwritten signature in black ink, appearing to read 'S. Allen'.

Sonja Allen

Team Leader

Portfolio Maintenance