

1.3 APPLICANT/AGENT DETAILS

Organisation Details (If Applicant is an Organisation)

Organisation Name
 Registration Number

Details of Contact Person/Organisation Representative

Surname Title
 First Names
 Nationality
 ID No /OR Passport No

Preferred Method of Communication

Masters Office Box E-mail
 Collect By Hand Post

Preferred Method of Collection

Masters Office Box Post
 Collect By Hand

Contact Details

Masters Office Box No Tel No Cell No Fax No
 E-mail

Postal Address

Address Line 1
 Address Line 2
 Province City/Town Postal Code

Physical Address

Mark here with an "X" if address is the same as above or capture your Physical Address
 Address Line 1
 Address Line 2
 Province City/Town Postal Code

Applicant's other roles on the Trust

Is Applicant a Trustee? Yes No
 Is Applicant an Auditor/ Accountant of this Trust? Yes No
 Is Applicant the Main Contact for future Trust communication? Yes No
 Is Applicant the Founder? Yes No

SECTION 5: FOUNDERS DETAILS

FOUNDER 1

Organisation Details (If Founder is an Organisation)

Organisation Name
 Registration Number

Details of Founder/Organisation Representative

Surname Title
 First Names
 ID No /OR Passport No
 Nationality Is Founder a Trustee? Yes No

FOUNDER 2

Organisation Details (If Founder is an Organisation)

Organisation Name
 Registration Number

Details of Founder/Organisation Representative

Surname Title
 First Names
 ID No /OR Passport No
 Nationality Is Founder a Trustee? Yes No

FOUNDER 3

Organisation Details (If Founder is an Organisation)

Organisation Name
 Registration Number

Details of Founder/Organisation Representative

Surname Title
 First Names
 ID No /OR Passport No
 Nationality Is Founder a Trustee? Yes No

SECTION 6:TRUSTEES SUMMARY

No.	Trustee Type(*) Indi / Org	Trustee Full Name /Organisation Name	ID/ Passport/ Registration No	Representative Full Name	Representative ID/ Passport
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
9.					
10.					
11.					
12.					
13.					
14.					
15.					

- Trustee Types: Organisation/Individual
- Names must be written as on the ID / Passport
- **Please insert Acceptance of Trusteeship Forms below this page**

SECTION 7: AUDITOR'S DETAILS

Organisation Details (If Auditor is an Organisation)

Organisation Name
 Registration Number

Details of Auditor/Organisation Representative

Surname Title
 First Names
 Nationality
 ID No /OR Passport No

Auditor's Accreditation Details

IRBA SAIPA CIMA Accreditation No.
 SAICA ACCA Other If Other, Specify

SECTION 8: BOND OF SECURITY (MANDATORY FOR RAF/ IF APPLICABLE)

Is Bond Security Required? Yes No
 If Bond Of Security is not required, provide reason for exemption
 Security Amount: R
 Provide Reason, If Security Amount is Less than Initial Value of Asset:
 Financial Institution
 Policy / Reference Number
 Initial Value Of Assets R (Only applicable for Registration)

SECTION 9: DECLARATION

I, the undersigned, confirm that the information provided above is accurate and will inform the Master of any changes that take place pertaining to the information provided above.

Date: / /
 (C C Y Y / M M / D D)

Signature: