



THE FIDUCIARY INSTITUTE OF SOUTHERN AFRICA



**Minutes of Regional Meeting
of the Fiduciary Institute of Southern Africa
held on 13 February 2019**

PRESENT :

T ABOOBAKER
D BROWNE
S DLAMINI
R GOOLAM MAHOMED
T LABUSCHAGNE
B MADELA
B MORROW
P NAIDOO
S RAMDHANI
A VAN DEN BERGH
F VOLKER
P CANTER
SHANOJ RAMDHANI

M BIGBY
K CHOWTHEE
S EMMERICH
M JAGOT
A LARSEN
M DECKFORD
S MORROW
S PILLAY
M REDDING
M VENNIKER
G WESTON
L STEMMET

APOLOGIES

K BOOYENS
A DELPORT
S KAVANAGH
C MARX
D McARTHUR
P PUCKREE
P RIVALLAND

G CLINT
A HARPER
J MANDA
A MAYKU
J NAIDOO
P REDDHI
K VALLABH

BY INVITATION

E PASCOE (MOHC : KZN)
RANI MILLER : SARS

	ITEM	ACTION
1.	OPENING	
1.1	The chairperson welcomed all. Apologies mentioned.	
1.2	Minutes of the previous meeting was approved by Bob Morrow and seconded by Paul Canter.	
1.3	Matters arising: Rumana Muhamed to provide update on Fisa Master's office boxes at next meeting.	
2.		
2.1	CPD SESSION; SARS: Talk by Rani Miller who was accompanied by Thandeka from deceased estates clearances (DEC) and Joshila (Sars estates audit). A robust discussion took place and many questions regarding processes, delays etc. Points by Rani:	
2.2	<ul style="list-style-type: none"> a) Sars website – deceased estate page updated b) Process: send email to contact.east@sars.gov.za – estate will thereafter be coded c) Practitioner queues – 30 to 60 minute slots. Members were complimentary about the good service received at Sars: West Street. d) Appointed Executor to be present to update banking details with Sars. Where there is more than one Executor, any of the executors can go to Sars. e) Kzn takes 5 days to complete coding; f) Tax mobile units are present after 200kms from any main Sars office g) After March 2016 deceased taxes can be registered only if there is a need to register for 2nd tax event h) Estate Duty – assessments issued by compliance. Request for extensions may be sent to estateduty@sars.gov.za i) Refund of tax – email contact.east@sars.gov.za and copy ymiller@sars.gov.za only for Kzn matters where there are delays. 	
2.3	<p>CPD SESSION: MASTER OF THE HIGH COURT</p> <p>The Chairperson welcomed the newly appointed Master of the High Court for Kzn on behalf of Fisa members. Mr Edric Pascoe introduced himself and the process of the guardians fund. He also engaged with members regarding problems and delays in Kzn. Mr Pascoe undertook to send updated telephone lists to Rumana Muhamed. He also provided details to members of the Deputy Masters in Pmb as follows:</p> <ul style="list-style-type: none"> a) Mrs Mahadave (Guardians Fund) b) Mrs Moathludi (Deputy Master - Appointments) 	

	<p>c) Ms Nzimande (Asst Master – Fast-track) Mr Pascoe also advised members that there will be new process for issuing of appointments in Pmb.</p> <p>Mr Ollewagen of the Durban Master’s Office indicated that they have good relationships with members and work is of a high standard. He however stressed that communication especially when applying for filing slips must be sent together. Members did however complain of poor attitudes at Registry at the Durban Master.</p>	
3.	GENERAL	
3.1	The Chairperson reminded members of the Annual General Meeting of Council.	
3.2	The focus of Fisa Kzn is to increase in membership. An attempt will be made to have all regional meetings as CPD sessions. 2018 had 4 CPD sessions.	
3.3	Members were encouraged to submit articles to be inserted in various publications. Awareness was also raised about the Fisa Newsletter.	
4	CLOSURE	
	With no further business to discuss, the meeting closed.	
