



THE FIDUCIARY INSTITUTE OF SOUTHERN AFRICA



WESTERN CAPE REGIONAL MEETING

MINUTES held on 14 November 2017

at Royal Cape Yacht Club, Duncan Road, Table Bay Harbour,
Cape Town

1.	OPENING																																																																		
1.1.	Chris Murphy, FISA Western Cape Regional Committee Chairman, welcomed all members present and opened the meeting.																																																																		
	<u>Attendees</u>																																																																		
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Gavin Ashwell	John le Roux
Jimmy Beagrie	Hendrik Louw
Cindy Barnard	Antoinette Martin
Tim Bellairs	Mark McKie
Michael Black	Tracy Muller
Keane Brentley	Solly Myburgh
Alida Brink	Morag Naylor
Elna Brink	Vanessa Nicholas
Richard Bryant	Janecke Noeth
Sandy de Wet	Marthinus Pienaar
Mandy Dix-Peek	Marius Potgieter
Naayma Domingo	Bok Pretorius
Johannes du Plessis	Elaine Schoeman
Stephanus du Toit	Arnold Scholtz
Ceris Field	Claude Smit
Willem Fourie	Pieter Steenkamp
Robert Garner	Fiona Store
Brunhilde Gerber	Carien Strauss
Carissa Geysler	Christa Swart
Werner Greeff	Anneke Terblanche
Brett Hannington	Deborah Tickle
Edgar Hasley	Mare van der Walt
Lauren Hean	Francois van Gijsen
Tracey Heneke	Nico van Gijsen
Johannes Jacobs	Linda van Greuning
Yasmin Jadwat	Carolina van Huyssteen
Mohamed Jeewa	Morne van Niekerk
Catherine Johnstone	Jaco van Straten
Leslene Jones	Gerard Verwey
David Knott	Burger Visser
Valma Kruger	Marius Vorster
Sune Wessels	George White
Ormsby Wilkinson	Rob Williams

- 1.4 The minutes of the meeting held on 19 September 2017, which was circulated to all members on 12 November 2017, was confirmed as correct with one amended thereto, Mark McKend should be noted as Mark McKie. Proposed by Brenton Ellis and seconded by Ryno Venter.
- 1.5 The only matter arising from the previous meeting was that it was noted that the Pretoria Master's offices has some issues regarding fast track while the Cape Town Master's offices still only issues fast track files to the Law Society and to FISA to provide to their members.

2. MASTER'S OFFICE

Brenton Eliis gave some feedback on the Master offices:

- At our last meeting Mr. Tony van Hoogendijk attended and gave valuable input, while the Master, Ms. Zurinha Agulhas has not attended one FISA meeting the past year
- Chris and Brenton set up a meeting with the Master about a month ago to discuss general issues including estate files and Group 4. Zurinha requested specific issues to be tabled and stated that the idea behind handing fast track files to FISA is that FISA members should have the knowledge to put correct files together. Brenton additionally emailed Tony regarding the general lack of service of Group 4, to which Tony also requested further particulars. Zurinha subsequently sent a mail this afternoon making excuses and blame shifting for the lack of service.

A mail will be sent out to all FISA members to table the specific issues with Masters. A list will then be compiled to be sent to Zurinha for feedback and a meeting set up with her.

	Chris added that in his opinion there is a tangible disconnect between the different Master's offices with regards to their <i>modus operandi</i> .
3.	SARS
	<p>Chris mentioned that were some issues regarding SARS, but the process to follow was put out in the FISA newsletter.</p> <p>Charles Evison added from the floor that he has experienced issues regarding the income tax registration of special trusts.</p> <p>Aaron Roup said that from a Gauteng perspective, they have a senior SARS official willing to assist and will provide her details under the condition that all other avenues have been exhausted and members should give her specific facts regarding a case and not general queries.</p>
4.	BANKING INSTITUIONS
	It was mentioned that members are still having some issues with ABSA regarding their FICA requirements.
5.	GENERAL
	<p>Chris thanked the whole committee for their work and commitment over the last two years and stated that next year at the first meeting a new committee will be chosen.</p> <p>Louis van Vuren referred to the FPSA designation and said although 51 members met the qualifying criteria only 33 applied for the designation.</p> <p>Chris added that FISA are looking to bring in candidate membership from next year.</p>
	<p>A CPD session was held by:</p> <ul style="list-style-type: none"> - Showkat Mukadam on Sharia Compliant Estate Planning