



THE FIDUCIARY INSTITUTE OF SOUTHERN AFRICA



**Minutes of Regional Meeting
of the Fiduciary Institute of Southern Africa
held at Grindrod Bank on 11 June 2019**

PRESENT :

J JAGESAR

T RADEBE

K CHOWTHEE

M VENNIKER

P DU TOIT

B NAIDOO

S PILLAY

T HARPER

A VD BERGH

T LABUSCHAGNE

L STEWART

H SUDROWSKI

G WESTON

H DUDLEY

D GARACH

M JAGOT

F VOLKER

P CANTER

K SANLAVILLE

D BROWNE

P NAIDOO

S RAMDHANI

B MADELA

A MITCHELL-INNES

B MORROW

G WESTON

M REDDING

G HAYWARD

R MUHAMED

T ABOOBAKER

P SEETAL (MOHC: DURBAN)

APOLOGIES

M BIGBY

R MAHARAJ

T PERUMAL

P RIVALLAND

S MORROW

S KAVANAGH

C MARX

P PUCKREE

K VALLABH

D MC CARTER

BY INVITATION

MOHC : DURBAN & PMB (MRS SEETAL REPRESENTED MOHC DURBAN_

SARS : SENT IN APOLOGIES

	ITEM	ACTION
1.	OPENING	
1.1	The chairperson welcomed all. Minutes of the meeting held on 13 February 2019 was accepted.	
1.2	Apologies were read out and noted.	
1.3	The Chairperson reminded members to sign the register for CPD points. Members were advised to store their PDF certificates as Fisa has limited administration capacity and cannot entertain individual requests for duplicate certificates to be issued.	
2.		
2.1	Various complaints were raised with the Master of the High Court, Durban. It was agreed that the queries will be raised in an email to the Master for feedback at the next regional meeting.	
2.2	SARS: Members were reminded to email Muhammed Jagot for any SARS complaints.	
2.3	Members enquired whether a tax seminar will be held in the near future. The chairperson advised that she is in talks with potential speakers in this regard.	
2.4	Banking: Sharm Pillay advised that she received no complaints in this sector.	
3.	CPD SESSION	
3.1	Shayne Ramdhani presented an interesting topic on Digital Assets in the Fiduciary World, which briefly touched on the Fisa conference in 2018. Specific discussion took place around rewards points and how dealt with in an estate, transfer etc. Pat Moodley of ABSA is to send a process on how to claim rewards from ABSA.	

5.	GENERAL	
	<p>Mr Fritz Volker thanked Shayne Ramdhani for the good delivery of the CPD session.</p> <p>With no further business to discuss, the meeting was adjourned.</p>	