



THE FIDUCIARY INSTITUTE OF SOUTHERN AFRICA



**Minutes of Regional Meeting
of the Fiduciary Institute of Southern Africa
held at GRINDROD BANK on 14th AUGUST 2019**

PRESENT :

D BROWNE
R MURUGAN
B NAIDOO
D CHETTY
A VAN DEN BERGH
S EMERICH
F SEAGER
F VOLKER
J JAGESUR
P NAIDOO
N BRAMDEO

D GARACH
A LARSEN
T LABUSCHAGNE
B MORROW
S MORROW
P SEETAL
G WESTON
L STEMMET
M JAGOT
L STEWART
R MAHOMED

APOLOGIES

S RAMDHANI
T ABOOBAKER
P CANTER
M REDDING

BY INVITATION

MOHC : DURBAN
SARS : DURBAN

	ITEM	ACTION
1.	OPENING	
2.	<p>Fritz Volker, the vice chairperson welcomed all. The vice chairperson reminded members to sign the register for CPD points. The minutes of the previous meeting held on 11 June 2019 were read and as there were no objections they were accepted and seconded. Apologies were read out and noted.</p> <p><u>SARS PRESENTATION</u></p> <p>Representatives of SARS addressed the meeting and invited discussion on various matters related to the interaction between SARS and Estate practitioners. Amongst the discussion points the following points were addressed:</p> <ul style="list-style-type: none"> • Emails should be specific with details included in the subject line • SARS advised that they were not receiving outstanding documents • The request was made to utilise e-filing • Explained procedure with SARS • Looking into creating new Department • Jgovender2@sars.gov.za – For dutiable estates only • 010 2088539 – Joshila Govender for dutiable estates • When filing L&D send copy to Joshila for PMB and Durban matters • Normal L&D to normal email • Body of email should refer to E/L numbers • For 18(3) or below threshold income send request to SARS assessment to waive tax returns. • Audits after TCL – why • SARS receives trigger to audit • E-filing regularly updated • Ensure all details on SARS website is updated. 	
	<u>CPD SESSION</u>	
	<p>Ms Seetal gave an excellent presentation on Ethics and Professionalism which was well received and leaving us with the thought that one should live honourably, hurt nobody and render to each his due.</p>	

	<u>GENERAL</u>	
	<ol style="list-style-type: none">1. Durban Master's office still having delays with the issuing of Letters of Executorship.2. No specific items discussed.3. There was a lucky draw and we thank Grindrod Bank and Shackelton Risk for their ongoing support. <p>Fritz Volker thanked all and the meeting was adjourned.</p>	