

Carmen has been in the Financial Profession since 1981 and become a Financial Planner in 1998. She has facilitated workshops for students completing the Postgraduate Diploma in Financial Planning since 2007 and has since 2014, assisted the Financial Planning Institute in guiding the learners in becoming CFP ® Professionals by successfully completing the Professional Competency Exams.

Besides founding Synergia Learning, an e-learn platform for professionals, she is an external lecturer for the University of Johannesburg on their BCom in Financial Planning program since 2017 and assists the University of Pretoria on their MCom Tax program.

Carmen's passion is to ensure that all professionals are kept informed and abreast with legislation changes as well as case law that impacts financial planning.