



THE FIDUCIARY INSTITUTE OF SOUTHERN AFRICA

FISA Conference
Sandton Convention Centre

17 November
2021

www.fisa.net.za



11TH ANNUAL FISA CONFERENCE sponsored by Hollard Court Bonds

Enduring fiduciary relationships



PROGRAMME



TIME	TOPIC	PRESENTER
07:15	Registration / morning coffee	
08:00	Opening and logistics	Conference MC
08:10	Welcome address	Mr Ian Brink FISA Chair
08:15	The Living Will – managing relationships around end-of-life directions and decisions	Dr James Faber University of the Free State
09:00	Managing the relationship between the executor and the family of the deceased	Mr Chris Murphy Legacy Fiduciary Services
09:45	Managing fiduciary relationships in multi-jurisdictional families	Mr Gordon Stuart Accuro Mauritius
10:30	TEA	
11:00	Regulatory update	Mr Louis van Vuren FISA
11:30	The estate planner’s relationship with the client	Ms Lelane Bezuidenhout The Financial Planning Institute
12:15	Umbrella trusts and beneficiary funds: Managing relationships at scale	Mr David Hurford Fairheads Benefit Services
13:00	LUNCH	
13:40	The FISA Bursary Scheme Trust	Adv Sankie Morata
13:47	FISA Chairperson’s Award	Mr Ian Brink
13:55	Strengthening client relationships by understanding their philanthropy stance	Mr Prince Siluma FNB Fiduciary
14:40	Building lasting relationships based on trust	Dr Janette Minnaar-Van Veijeren ProEthics
15:25	Lucky draws and competitions	Conference MC and sponsors
15:30	Panel discussion and questions	Mr Louis van Vuren and all speakers
16:30	Closing	Mr Louis van Vuren





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Our Sponsors



- Main sponsor
- Registration sponsor
- Conference bags
- Exhibitor



- Lunch
- Exhibitor



- Mid-morning tea
- Exhibitor



- Morning coffee
- Exhibitor



- Exhibitor



- Exhibitor



- Exhibitor



- Exhibitor

CPD



4.5 Technical & 2 Ethics