



Professional accountants - are you adhering to fiduciary best practice?

FISA[®]

THE FIDUCIARY INSTITUTE OF SOUTHERN AFRICA



The fiduciary field is a niche area for tax practitioners. If you deal with estate administration, wills or trusts, best practice is to be a member of The Fiduciary Institute of Southern Africa (FISA). This way your clients will know that you adhere to the highest standards of fiduciary service.

FISA is the only professional body focused solely on representing fiduciary practitioners in Southern Africa. It is a non-profit organisation that sets high minimum standards for the industry.

A professional designation – FPSA[®]

FISA[®] sets the professional bar high with the designation of Fiduciary Practitioner of SA[®] (FPSA[®]), which indicates that you comply with the highest standards. It is becoming the yardstick by which the public evaluate the standard of fiduciary service rendered by a practitioner.

To obtain the FPSA[®] designation, you will need to successfully complete the Advanced Diploma in Estate and Trust Administration at the University of the Free State (distance learning), following which you can apply to FISA[®] to be considered for FPSA[®] status.

Some of the benefits of FISA[®] membership

FISA has good working relationships with the Master's Office and SARS, which often smooths processes when complying with legislation.

Other benefits are a weekly newsletter with updates on Masters Office/SARS processes, media coverage, an extensive archive of fiduciary-related court case summaries and general industry matters. You will be able to attend regional meetings through which you will be able to earn CPD points.

In addition, FISA[®] holds an annual conference which is renowned for its cutting edge discussions between academics and practitioners.

So, seriously consider joining FISA[®] now! We would love to have you on board. ►



fisa.net.za