



THE FIDUCIARY INSTITUTE OF SOUTHERN AFRICA



**WESTERN CAPE REGIONAL MINUTES**  
**of the regional meeting held on**  
**25 February 2021**  
**via GoToMeeting**

1.	OPENING																																																																						
1.1.	<p>Ryno Venter welcomed all members present and extended a special thank you to the Western Cape Regional Committee and the sponsors, being Shakleton Risk and Hollard Court Bonds. He further covered the rules of the meeting via the GoToMeeting platform.</p> <p>The meeting has been opened.</p>																																																																						
1.2	<p><u>Attendees</u></p> <table border="1"><tr><td>Megen Appolis</td><td>Suzette Malherbe</td></tr><tr><td>Jenny Barfoot</td><td>Fiona McKend</td></tr><tr><td>Andri Barnard</td><td>Rita Mendes-Abreu</td></tr><tr><td>Tonya Barnard</td><td>Martin Meyer</td></tr><tr><td>Louis Benade</td><td>Dick Miles</td></tr><tr><td>Helene Bentz</td><td>Seugnet Moggee</td></tr><tr><td>Alfred Bester</td><td>Pamela Moses</td></tr><tr><td>Samantha Booyesen</td><td>Showkat Mukadam</td></tr><tr><td>Odette Bothman</td><td>Herman Mulder</td></tr><tr><td>Keane Brentley</td><td>Chris Murphy</td></tr><tr><td>Alida Brink</td><td>Baron Naude</td></tr><tr><td>Nicolaas Brink</td><td>Elmarie Neilson</td></tr><tr><td>Richard Bryant</td><td>Corne Nunns</td></tr><tr><td>Edward Carroll</td><td>Wessel Oosthuizen</td></tr><tr><td>Liezel Clark</td><td>Adrienne Oshea</td></tr><tr><td>Marina Clift</td><td>Najma Parker</td></tr><tr><td>Keith Cullis</td><td>Les-Lee Peens</td></tr><tr><td>Ronel Daniels</td><td>Ielhaam Pegram</td></tr><tr><td>Olivia De Freitas</td><td>Rob Picard</td></tr><tr><td>Reghardt Draper</td><td>Elmien Pols</td></tr><tr><td>Koos du Plessis</td><td>Jacques Potgieter</td></tr><tr><td>Brenton Ellis</td><td>Marius Potgieter</td></tr><tr><td>Kobus Engelbrecht</td><td>Nerisha Radhella</td></tr><tr><td>Wilmi Engelbrecht</td><td>Roegshana Samaai</td></tr><tr><td>Wilhelmina Erasmus</td><td>Nandi Sauer</td></tr><tr><td>Ceris Field</td><td>Annemarie Schutte</td></tr><tr><td>Willie Fourie</td><td>Barbara Segalla</td></tr><tr><td>Kelly Fourie-Barnard</td><td>Peta Sickle</td></tr><tr><td>Jemima Gain</td><td>Francois Snyman</td></tr><tr><td>Brunhilde Gerber</td><td>Sharon Stanton</td></tr><tr><td>Tamsyn Gradwell</td><td>Mari Steenekamp</td></tr><tr><td>Russell Grebe</td><td>Pieter Steenkamp</td></tr><tr><td>Mark Harris</td><td>Leanne Stokes</td></tr><tr><td>Lauren Hean</td><td>Fiona Store</td></tr><tr><td>Inge Heath</td><td>Theresa Tannous</td></tr></table>	Megen Appolis	Suzette Malherbe	Jenny Barfoot	Fiona McKend	Andri Barnard	Rita Mendes-Abreu	Tonya Barnard	Martin Meyer	Louis Benade	Dick Miles	Helene Bentz	Seugnet Moggee	Alfred Bester	Pamela Moses	Samantha Booyesen	Showkat Mukadam	Odette Bothman	Herman Mulder	Keane Brentley	Chris Murphy	Alida Brink	Baron Naude	Nicolaas Brink	Elmarie Neilson	Richard Bryant	Corne Nunns	Edward Carroll	Wessel Oosthuizen	Liezel Clark	Adrienne Oshea	Marina Clift	Najma Parker	Keith Cullis	Les-Lee Peens	Ronel Daniels	Ielhaam Pegram	Olivia De Freitas	Rob Picard	Reghardt Draper	Elmien Pols	Koos du Plessis	Jacques Potgieter	Brenton Ellis	Marius Potgieter	Kobus Engelbrecht	Nerisha Radhella	Wilmi Engelbrecht	Roegshana Samaai	Wilhelmina Erasmus	Nandi Sauer	Ceris Field	Annemarie Schutte	Willie Fourie	Barbara Segalla	Kelly Fourie-Barnard	Peta Sickle	Jemima Gain	Francois Snyman	Brunhilde Gerber	Sharon Stanton	Tamsyn Gradwell	Mari Steenekamp	Russell Grebe	Pieter Steenkamp	Mark Harris	Leanne Stokes	Lauren Hean	Fiona Store	Inge Heath	Theresa Tannous
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	4. MASTER'S OFFICE
	<p>Ryno Venter advised that Mrs Agulhas was invited to the meeting. It is noted that no-one from the Master's Office is present. Ryno Venter further advised that he will send the member's queries/questions to Mrs Agulhas.</p> <p>Brenton Ellis advised that he has received 200 fast-track files and same is available for collection from his office. Preference will be given to FISA members. He further advised that Government Printing Works is not currently posting advertisements.</p> <p style="text-align: center;">-----</p> <p>Question from Lauren Heen: Kindly advise whether FISA has a line of communication with Government Printing Works regarding the issues of printing. Is it able to place adverts via the manual process as indicated on the FISA newsletter?</p> <p>Answer: Brenton Ellis advised that the Government Gazette released a circulate that stated that their problems have not been resolved and that they are not able to publish legal gazettes at this time.</p> <p>Question from Lauren Heen: Kindly advise when Business Day will be able to publish adverts.</p> <p>Answer: Louis van Vuuren indicated that he does not know. Marius Potgieter stated that advert cannot be placed with Business Day at present.</p> <p>Louis van Vuuren advised that, of the complaints lodged by FISA over the past 3 years, 2/3<sup>rd</sup> have been with regards to deceased estates. 70% were Pretoria, Johannesburg and Cape Town Masters of the High Court. He added that FISA are sending complaints on a weekly basis, with 61 complaints in the previous week. It is noted that the Master of the High Court is willing to engage with FISA.</p>
	5. SARS
	<p>Mr. Williams (SARS) and Ms Gain (SARS) are present and welcomed by Ryno Venter. Nicolaas Brink has not reported any issues with SARS.</p> <p>Question from Lani van Coller: A SARS assessment on one of her matters went on verification in December 2020 and still have not passed.</p> <p>Answer: Please provide Nicolaas Brink details of said matter.</p> <p>Question from Wanda Visser: She has estate duty documents that were lodged in October 2020 and still have not been allocated.</p> <p>Answer: Please provide Nicolaas Brink details of said estate.</p> <p>Question from Odette Bothman: She has an assessment where SARS issued an estimated assessment and she is unable to submit a rectified assessment. It requires manual intervention.</p> <p>Answer: Please provide Nicolaas Brink details of said estate.</p>

	<p>Question from Hendrik van Vuuren: Regarding the registration of new estates: Will he receive a new tax number or just a letter to verify the old tax number can be used for the deceased estate?</p> <p>Answer: Once the estate is reported, you will receive a new tax number – a post-death tax number.</p> <p>Question: Experiencing a delay in response from Cobus Visser.</p> <p>Answer: Please provide Nicolaas Brink details of said estate.</p>
6.	<b>BANKING INSTITUTIONS</b>
	<p>Ryno Venter indicated that from November 2020, FISA has received a number of complaints regarding banks, all of which have been sorted. The majority of the aforementioned complaints were for Standard Bank and Nedbank. He added that the open channels of communication with the bank have been very effective.</p> <p>Question: Head of Nedbank went on holiday and the team did nothing for 3 weeks.</p> <p>Answer: Please send details of relevant matter to Ryno Venter.</p>
7.	<b>GENERAL</b>
	None.
	<b>CLOSING</b>
	The meeting was closed, and members thanked for their attendance.
	<b>A CPD session was presented by Keane Brentley</b>