



GS: Estate Audit

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Escalated Matters

- No outstanding matters

Process Matters

- ❑ Submission of documents for Estate Duty Audit matters
 - Documents can also be submitted through the online services [SARS Online Query \(5.8.0.0 \(PROD\)\)](#)

- ❑ Estate Duty Interest free extension applications
 - Application must be in writing, reasonable deposit paid, and The application is made within the timeframes as per section 10(2) of the ED Act.

Education and Engagement

❑ Education Workshop

- The Estate Segment is planning to release free online education workshops for external stakeholders next year.

❑ Online Survey

- To be conducted with external stakeholders

❑ Informational Documents

- FAQ: Deceased Estates
- Administration of Deceased Estate Leaflet

[Estate Duty | South African Revenue Service \(sars.gov.za\)](https://sars.gov.za)

SARS Digital Resources

- ❑ Contact Centre Number: 0800 00 7277
 - Between 08:00 and 17:00
 - Excluding weekends and public holidays

- ❑ Email (quote tax and ID of estate on subject line)
 - Contactus@sars.gov.za (non-dutiable estates)
 - Esteduty@sars.gov.za(dutiable estates)
 - pcc@sars.gov.za
 - estatesharevaluations@sars.gov.za (share valuation requests)
 - SupportingDocs@sars.gov.za – discontinued
 - Estatesegment mailbox will be closed as from 28 February 2022. discontinued

- ❑ Online Services
 - [Estates – South African Revenue Service \(sars.gov.za\)](https://www.sars.gov.za)
 - <https://www.sars.gov.za/types-of-tax/estate-duty/>
 - <https://www.sars.gov.za/contact-us/make-an-appointment/>
 - <https://www.sars.gov.za/individuals/i-need-help-with-my-tax/use-our-digital-channels/>

Thank you
Re a leboha
Re a leboga
Ndza Khensa
Dankie
Ndi a livhuwa
Ngiyabonga
Enkosi
Ngiyathokoza